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## **CDP: collocata con successo prima emissione obbligazionaria in dollari da 1 miliardo**

*Per lo ‘Yankee Bond’ domanda quasi 4 volte l’offerta, con più di 120 investitori coinvolti*

*Rilevante partecipazione di investitori esteri, di cui 45% americani*

*L’operazione consente di sostenere le attività del Gruppo a favore delle esportazioni delle imprese italiane*

Roma, 28 aprile 2023 – Cassa Depositi e Prestiti S.p.A. (CDP) debutta sul mercato dei capitali americano lanciando la sua **prima emissione obbligazionaria denominata in dollari**, ‘Yankee Bond’, per un ammontare complessivo pari a 1 miliardo di dollari.

Il primo Yankee Bond emesso da CDP ha registrato un **significativo interesse da parte dei mercati finanziari**: la domanda, pari a **circa 3,8 miliardi**, è stata infatti **superiore di quasi 4 volte l’offerta** con ordini provenienti da **più di 120 investitori**. Il collocamento del bond in valuta statunitense ha visto una **rilevante partecipazione di investitori americani**, per oltre il 45% su una complessiva partecipazione di investitori esteri pari al 76%. L’emissione, riservata agli investitori istituzionali residenti sia negli Stati Uniti d’America che al di fuori, ha una cedola annua lorda pari a 5,750% e una scadenza di 3 anni.

Attraverso questa operazione, CDP prosegue la strategia di **diversificazione delle proprie fonti di raccolta** e rafforza la sua **attività di sostegno alle esportazioni delle imprese italiane**. Il bond inaugurale in dollari costituisce il **primo ingresso sul mercato obbligazionario statunitense**, in linea con la strategia di CDP rivolta all’attrazione di capitali esteri e all’ampliamento della base di investitori.



Il rating dei titoli è atteso pari a BBB per S&P e BBB per Fitch.

L'operazione ha coinvolto un sindacato di banche, nell'ambito del quale hanno agito, in qualità di *Joint Bookrunners*: BNP Paribas, BofA Securities, Citi, Goldman Sachs International, HSBC, IMI – Intesa Sanpaolo, J.P. Morgan, Morgan Stanley e Société Générale.

Citi e J.P. Morgan hanno agito anche in qualità di *Global Coordinators* dell'operazione.

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